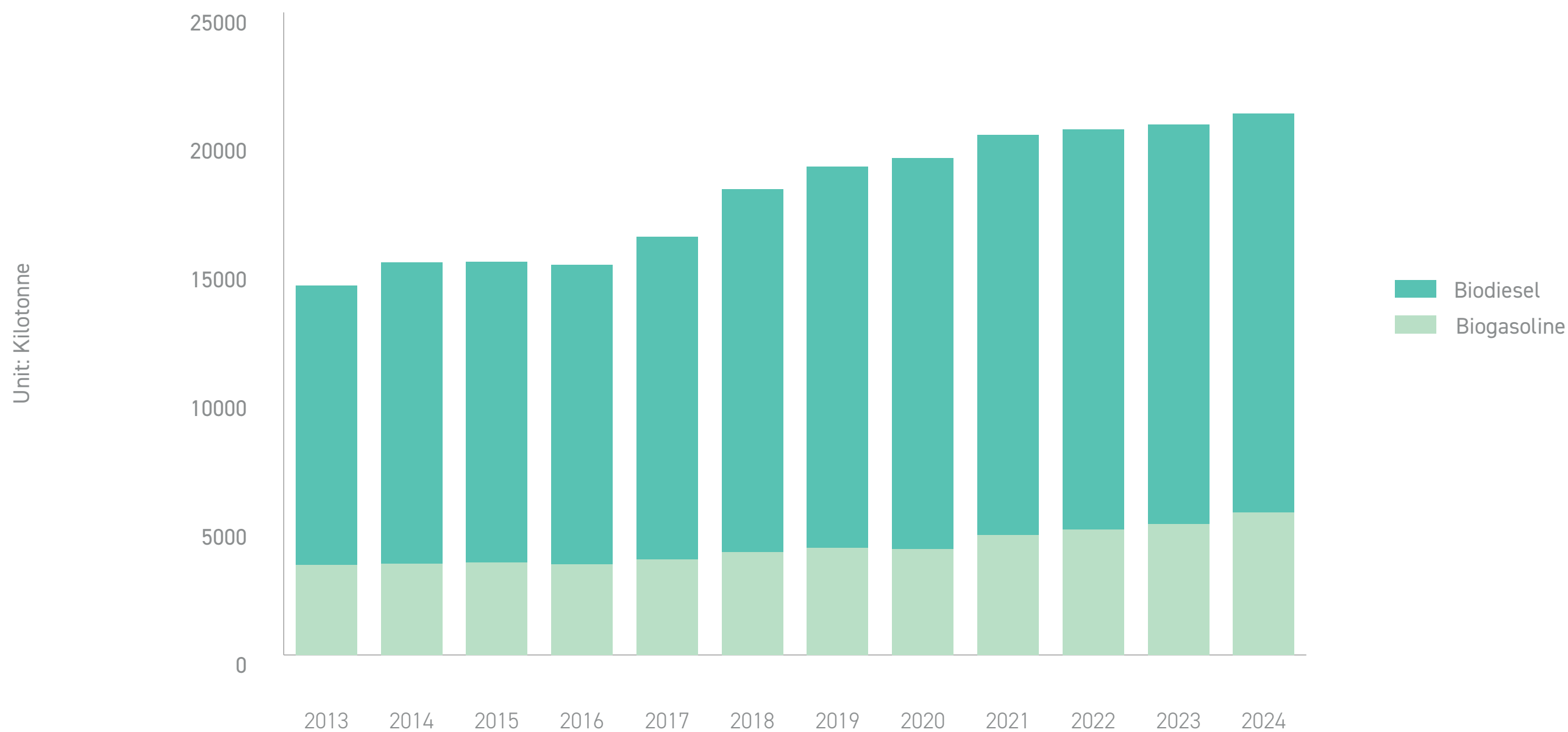


FIGURE
20

EVOLUTION OF BIOFUEL DEMAND IN THE EU-27

Source: Wood Mackenzie



Since 2013, the overall demand for biofuel in the EU has been steadily increasing. Between 2021 and 2024, biodiesel demand has been stagnating, whereas biogasoline demand increased slightly. Biodiesel makes up for the majority of European demand for biofuel as it is more available than biogasoline and represents the only option for trucks and buses.