

























FIG.34

75 MAINSTREAM REFINERIES WERE OPERATING IN THE EU-27, UK, NORWAY, AND SWITZERLAND AT THE END OF 2023

Source: Concawe

| COUNTRY | NUMBER OF REFINERIES | COUNTRY | NUMBER OF REFINERIES |
|--|----------------------|---|----------------------|
|  Austria | 1 |  Ireland | 1 |
|  Belgium | 2 |  Italy | 10 |
|  Bulgaria | 1 |  Lithuania | 1 |
|  Croatia | 1 |  Netherlands | 5 |
|  Czechia | 2 |  Poland | 2 |
|  Denmark | 2 |  Portugal | 1 |
|  Finland | 1 |  Romania | 3 |
|  France | 6 |  Slovakia | 1 |
|  Germany | 11 |  Spain | 8 |
|  Greece | 4 |  Sweden | 3 |
|  Hungary | 1 | | |
| EU-27 TOTAL = 67 | | | |
|    CH + NO + UK | 8 | | |
| TOTAL = 75 | | | |

The 75 'mainstream' refineries operating in 2023 in the EU-27, UK, Norway, and Switzerland had a primary refining capacity of 677.3 million tonnes - similar to the 2021 total. This represents a decrease by 104 million tonnes of primary refining capacity since 2009.