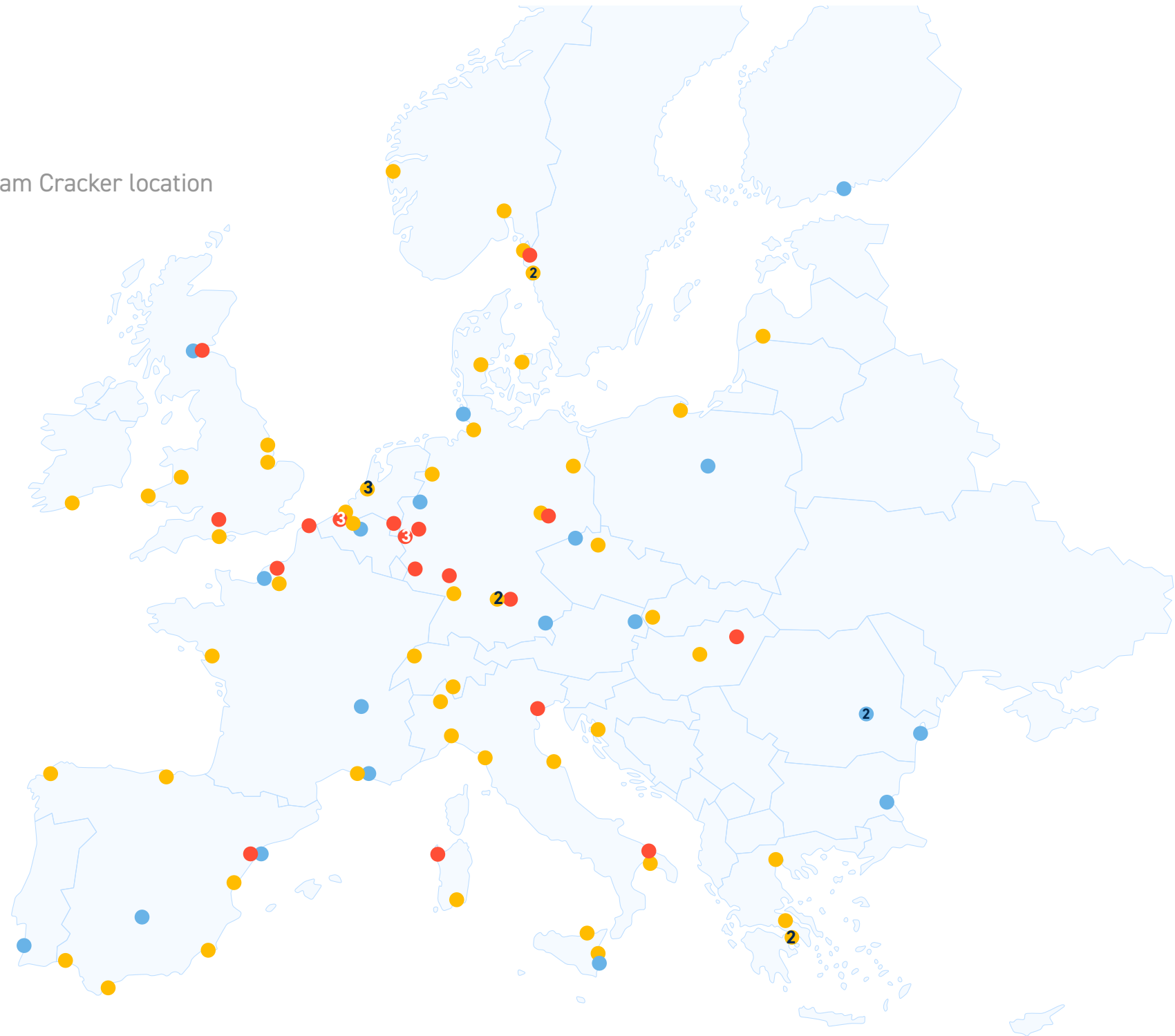


FIG.32

REFINERY/STEAM CRACKER SITES IN EUROPE

Source: Concawe and Petrochemical Europe

- Refinery location
- Steam Cracker location
- Integrated Refinery/Steam Cracker location



A large number of refineries are integrated with, or very close to steam crackers which produce the feedstock for the petrochemical industry. Such interconnections show how refining is an intrinsic part of the industrial value chain and provides the basis for advanced high value products.